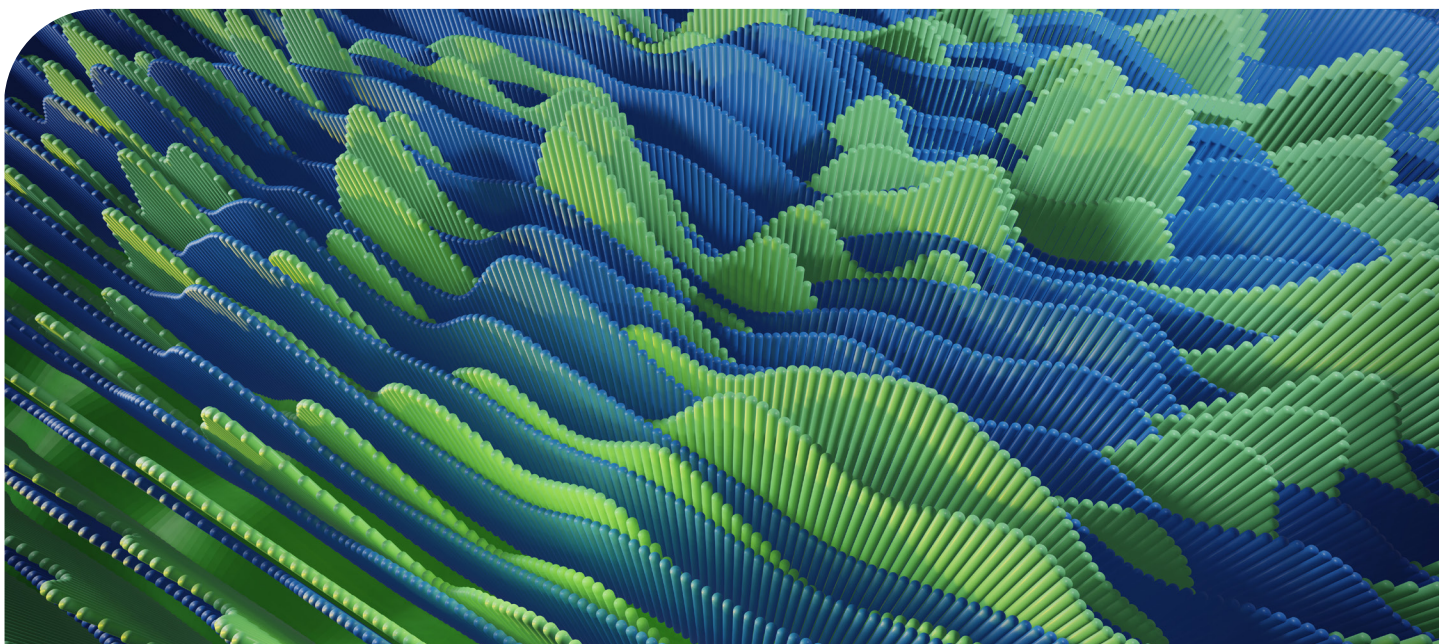



[Info sheet](#)

Unify and optimize multiyear investment planning

Integrated Portfolio and Investment Management

Is your organization's investment approach inhibiting you from executing a more efficient and aligned vision? If so, you could lose revenue and profit due to poor data reliability and difficult traceability between data insights and actual impact.

New opportunities can become challenges if your organization isn't ready to act in the new digital ecosystem, especially considering the additional pressure to make the right decisions quickly in a constantly evolving world. Questions arise such as:

- Are our long-term strategy and the corresponding investments still aligned?
- Where do we stand concretely with our investments and project progress?
- Are the investments actually producing the intended results?

Unisys offers the Integrated Portfolio and Investment Management (IPIM) solution in partnership with SAP to address these challenges by connecting strategic planning, portfolio management, and execution in a single environment within SAP Business Suite. With IPIM's end-to-end approval flows and integration capabilities, organizations

can optimize investment scenarios, avoid decoupled decision-making across departments, and improve overall investment and portfolio management outcomes.

IPIM provides a unified, end-to-end Asset Investment Planning framework that connects strategic planning, portfolio management, and execution in a single environment. Through a value-driven approach that incorporates financial, strategic, sustainability, and risk criteria, organizations can optimize investment scenarios, prioritize investments based on value creation and risk mitigation, maintain full traceability across the investment life cycle, and ensure alignment between strategic priorities and execution outcomes.

**Comprehensive solution,
far-reaching results**



Innovate quickly with a comprehensive and collaborative tool to gain a 360-degree vision of your entire investment process.

Highlights

Manage investment processes for any industry

Add advanced portfolio and investment tools to your SAP S/4HANA Cloud, Public Edition

Incorporate sustainability factors into spending decisions

Track long-term investments with a unified approach, ensuring full traceability and governance across the investment life cycle

Compare financial metrics and KPIs at any time

Plan and monitor corporate strategy at all levels

Simulate different planning scenarios instantly

Standardize investment processes and set multiyear targets

Support asset investment planning based on value creation and risk mitigation

Create user-friendly dashboards and reports for various needs

Full process vision and standardization

IPIM provides a complete view of the investment life cycle, from planning and budgeting through execution, monitoring, and forecasting, within a single integrated environment. Organizations can standardize investment processes, strengthen governance, and align planned investments with actual outcomes across portfolios, assets, and business initiatives.

Collaboration tools

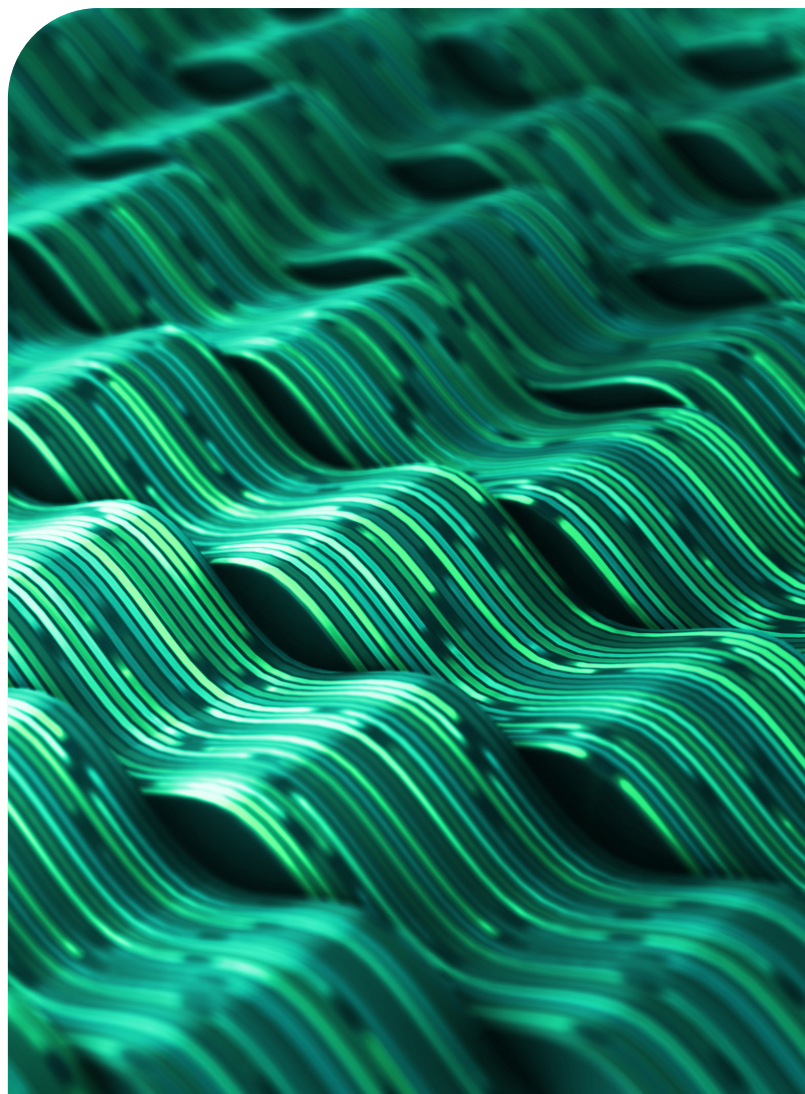
Imagine all the tools — and people — you need in one place. Engage all personnel involved in the process to use the same integrated tool while still having the option to manage access by different levels of authorization. Your team will experience improved collaboration across the organization without needing to integrate with other technology. And you'll be empowered toward a faster decision-making process since there is no need to collect data across different sources.

Data reliability and insights

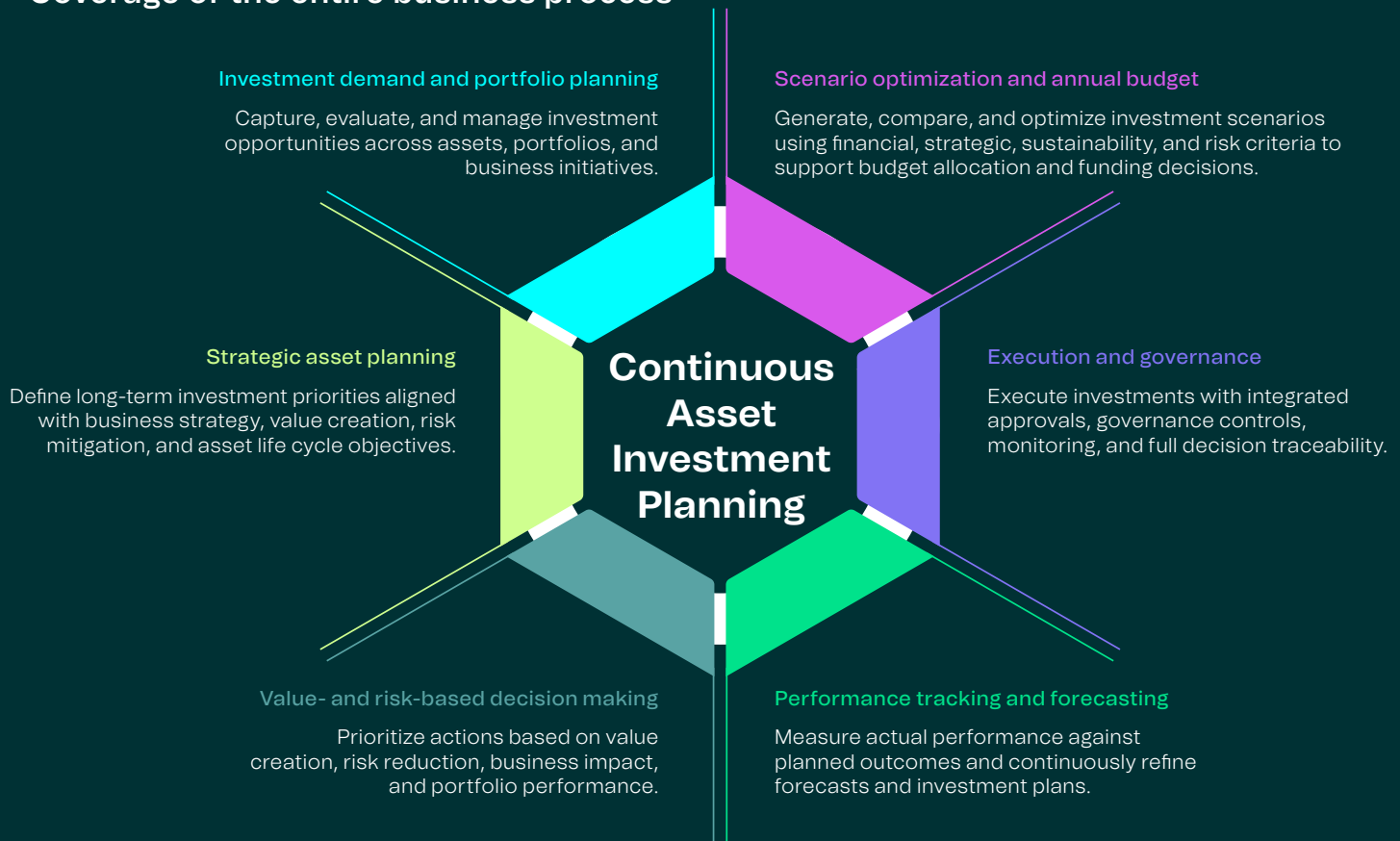
Surely you've already begun the data journey, but maybe there are still improvements you seek for overall efficiency. This is where Unisys can help you reach the ultimate goal of securing reliable data to use as a basis for decision-making through access to a single integrated tool. With more reliable and accessible data, you can apply the strength of SAP software to unlock more precise forecasting for your finance and project management teams.

SAP integration and IPIM applicability

IPIM defines how to manage investments, expenditures, and operational actions throughout the entire investment life cycle, from planning to forecasting, seamlessly integrated within SAP S/4HANA Cloud, Public Edition. Gain a 360-degree view, simulate real-time scenarios, and access intuitive dashboards, all in a single integrated platform built on SAP Business Technology Platform and SAP Analytics Cloud.



Coverage of the entire business process



IPIM covers the entire investment and expenditure management business process — from the strategic planning to the forecast — and includes the capability to manage all spending and investment proposals, budgeting, investment approval, execution, and monitoring from beginning to end (see figure).

Excel past traditional systems with the all-in-one solution

Traditional systems with siloed information no longer meet modern enterprise needs — you need a long-term, enterprise-wide solution to support your needs. With Unisys, you can discover a better way to manage investments, expenditures, and operational actions all in one solution throughout the whole life cycle. In addition, IPIM offers:

- A single advanced platform with no need for additional integrations
- An optimized implementation process with reduced delivery times

- Simplified handling and improved user experience due to technical and functional accelerators
- Management of large programs throughout their life cycles
- Strong domain knowledge and process expertise
- Data reliability and online information availability
- Reduced risk due to greater availability of data and fewer interdependencies

Learn more

For more information on Integrated Portfolio and Investment Management for SAP, visit us [online](#) or [contact us](#) today.



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